



**Leonardo – Società per azioni**

Registered office: Piazza Monte Grappa 4, Rome

leonardo@pec.leonardo.com

Fully paid-up share capital of EUR 2,543,861,738.00

Registered in Rome. Register No. and Tax Ref. 00401990585

VAT No. 00881841001

**INTEGRATED REPORT AND CORPORATE GOVERNANCE REPORT**

According to applicable law and regulations, you are hereby notified that the Annual Financial Report as at 31 December 2022 also drafted pursuant to art. 154-*ter* of the TUF (“Integrated Report”, including the Leonardo S.p.a. Draft Annual Financial Statements 2022, the Leonardo Group Consolidated Financial Statements 2022 and the Management Report, containing the Consolidated non-financial statement pursuant to Legislative Decree No. 254/2016, as well as the written declarations pursuant to article 154-*bis*, paragraph 5, of Legislative Decree No. 58/98) and the Corporate Governance Report are available to the public at the Company’s head office in Rome, Piazza Monte Grappa 4, at Borsa Italiana S.p.A., on the Company’s website [www.leonardo.com](http://www.leonardo.com) (respectively at Investors/Results and Reports and Corporate Governance sections) as well as on the website of the authorized storage mechanism “eMarket Storage” ([www.emarketstorage.com](http://www.emarketstorage.com)).

The Integrated Report, complete with the relevant Reports of the Independent Auditors and the Board of Statutory Auditors, will be published, in the same way, within the terms established by current regulations.

Rome, 10 March 2023