



Leonardo – Società per azioni
Registered office in Rome, Piazza Monte Grappa No. 4
leonardo@pec.leonardocompany.com
Fully paid up registered capital € 2,543,861,738.00
Tax Code & Company Register No. 00401990585
VAT No. 00881841001

**EXTRACT OF THE NOTICE OF CALL THE ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING
(PURSUANT TO ARTICLE 125-BIS, PARAGRAPH 1, OF THE LEGISLATIVE DECREE NO. 58/98)**

A Shareholders' Meeting is called in Ordinary session on 9 and 16 May 2019, in first and second call respectively, and in Extraordinary session on 9, 15 and 16 May 2019, in first, second and third call respectively, at 10:30 a.m. in Rome at the Accademia Nazionale dei Lincei, Via della Lungara, 230 – 00165, to discuss and resolve upon the following

Agenda:

Ordinary Session

1. Financial Statements at 31 December 2018 and relevant Report of the Board of Directors, Report of the Board of Statutory Auditors and Report of the Independent Auditors. Resolutions related thereto. Presentation of the Consolidated Financial Statements at 31 December 2018
2. Integration of the Board of Statutory Auditors:
 - 2.1. Appointment of a Statutory Auditor
 - 2.2. Appointment of an Alternate Auditor
 - 2.3. Appointment of the Chairman of the Board of Statutory Auditors
3. Remuneration Report: resolution pursuant to Article 123-ter, paragraph 6, of the Legislative Decree No. 58/98

Extraordinary Session

1. Amendment of Leonardo's Articles of Association on gender balance in the composition of the management and control bodies

For information concerning the corporate capital, the right to attend the Shareholders' Meeting and exercise the voting right (record date: 29 April 2019), the addition of items to the agenda and the submission of new motions pursuant to Article 126-bis of the Legislative Decree No. 58/98, the right of participating and voting by proxy also by means of the Shareholders' Representative appointed by the Company (Computershare S.p.A.), as well as the right to submit questions before the Shareholders' Meeting regarding the items on the agenda (not later than 6 May 2019), the availability of the documents pertaining to the Shareholders' Meeting (also with reference to the provisions of Article 125-quater of Legislative Decree No. 58/98), including the Board of Directors' Explanatory Reports on the Agenda items pursuant to Article 125-ter of Legislative Decree No. 58/98, please refer to the integral version of the notice of call published on the Company's website (www.leonardocompany.com, section "Shareholders' Meeting 2019") and on the website of the authorized storage mechanism eMarket STORAGE (www.emarketstorage.com), as well as made available to the public at the Company's registered office.

Rome, 8 April 2019

On behalf of the Board of Directors
The Chairman
(Giovanni De Gennaro)